

Figure 1

The First Schedule: Outstanding Principal Amount represented by this Global Note:

Date	Exchanged Principal Amount	Reason for adjustment	Outstanding Principal Amount following Adjustment	Principal Paying Agent's Notations:
------	----------------------------	-----------------------	--	--

Figure 2

The Second Schedule: Payments of Interest

Due date of payment	Date of payment	Amount of interest	Principal Paying Agent's Notation:
---------------------	-----------------	--------------------	------------------------------------

Figure 3

“MAJOR” Programme

Programme Deed: [ISSUER]

Dated: [DATE]

The Fourth Schedule: Exercise of Noteholder’ Option

Date of exercise	Affected Principal Amount	Effective date of exercise	Principal Paying Agent’s Notation:
------------------	---------------------------	----------------------------	------------------------------------